

**Office of the Bursar**

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March 17, 2017

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| I,  |  |  LIN |  |  |
| request a refund in the amount of $ |  | for the credit balance on my Lehigh  |
| University Bursar Account. I understand the credit is from a combination of 529 funds and |
|  | (Could be Federal loans, Grants, etc).  |
| I understand there may be income tax implications caused by this refund and agree to share  |
| this information with the owner(s) of the 529 tuition savings fund account(s).  |

|  |  |  |
| --- | --- | --- |
|   |  |  |
| Name |  | Date |
|  |  |  |
| Signature |  | Current Semester |

|  |  |
| --- | --- |
|  | I am the 529 account holder |
|  |  |
|  | I am not the 529 account holder |